

## We are strong advocates of independent ownership and fostering the next generation of leaders into the funeral profession

At The Foresight Companies, we are passionate about the funeral and cemetery profession. Our mission is to provide solution-based services that guide clients through the process of strategic change. Our singular focus is our client's success. We understand the business of doing business and offer solutions for businesses of all sizes.

Confidentiality, credibility, and trust are vital to what we do. We advise our clients with both insight and foresight on strategies to improve their profitability, grow their business and ensure a brighter future.



## Why Choose Foresight

**Passion.** We care about your results. Your focus is on serving families. We focus on the financial and operational health of your business.

**Performance.** We take a strategic approach to developing successful solutions and strategies for each of our clients. This allows you to remain strong and achieve your business goals.

**Personalization.** We understand that no two businesses in our profession are alike. Our services are tailored to fit individual business needs.

# What We Offer



**We provide a wide range of services designed to be an extension of your business.**

## **Valuation Services**

A comprehensive report and analysis to understand the value of your business.

## **Succession Planning**

A multi-year plan to achieve succession planning objectives including a valuation and business analysis.

## **Business Financing**

Foresight can assist with securing capital for your business needs.

## **Seller Representation**

The Foresight Companies provides complete representation on behalf of a seller.

## **Buyer Representation**

The Foresight Companies offers full acquisition support on behalf of a buyer.

## **Strategic Performance Analysis**

Our time-tested program to confirm our clients are on track for success.

## **Customer Engagement Program**

Online survey program to provide informative data and insights into your level of customer satisfaction.

## **Human Resources & Compliance**

We have an extensive collection of policies and procedures to implement in your business.

